

# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
281 mn	▲ 1.65%	447 mn	▲ 1.82%	189 mn	▲ 1.82%	175 mn	▲ 1.31%	267 mn	▲ 1.31%
<b>84,910.29</b>	<b>1,378.34</b>	<b>54,022.04</b>	<b>968.23</b>	<b>27,197.43</b>	<b>487.31</b>	<b>130,710.8</b>	<b>1,693.48</b>	<b>37,011.71</b>	<b>478.57</b>

## Market Summary

The stock market on Monday rallied and crossed the 85,000 mark for the first time and concluded the session in the green zone on account of positive economic indicators and heavy buying interest in the oil & gas sector. The Benchmark KSE-100 index made an intra-day high and low at 85,047.81 (1,515.86 points) and 83,303.54 (-228.41 points) respectively while closed at 84,910.29 by gaining 1,378.34 points. PKR in today's interbank appreciated by Rs 0.1244 against USD and closed at Rs277.6423. The value of shares traded during the day was Rs30.157 billion. Market capitalization stood at around Rs11.076 trillion. Overall, trading volumes for the day increased to 446.88 million shares compared with Friday's tally of 380.85 million. PPL was the volume leader with 40.8 million shares, gaining Rs8.09 to close at Rs126.69. It was followed by HUBCXD with 28.1 million shares, losing Rs3.64 to close at Rs121.7 and FCCLXD with 23.1 million shares, gaining Rs1.05 to close at Rs28.

### Volume Leaders ('000)

PPL	40,780
HUBCXD	28,081
FCCLXD	23,128
KOSM	21,958
OGDC	20,722
PACE	19,337
AIRLINK	16,177
WTL	15,119
BAFL	11,326
HUMNL	11,199

### Gainers (PKR)

REDCO	9.55	1.00
HUMNL	10.96	1.00
CLOUDEF	57.71	5.25
PNSC	389.90	35.40
MACTER	137.52	12.50
FECTC	34.88	3.17
QUETDEF	15.97	1.45
FTMM	4.20	0.38
GEMSPNL...	12.06	1.06
PAKTXD	1027.45	85.70

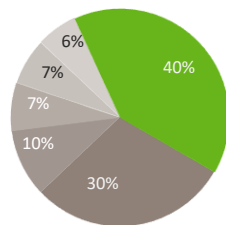
### Losers (PKR)

PASMDEF	5.44	
FANM	-0.44	3.35
GUSMDEF	-1.34	12.03
PIM	-1.41	12.68
MSOT	-5.57	50.12
CFL	-5.82	53.00
HUSI	-2.11	19.50
JATM	-7.30	70.97
HICL	-0.51	5.65
PAKL	-3.08	34.18

Source: PSX

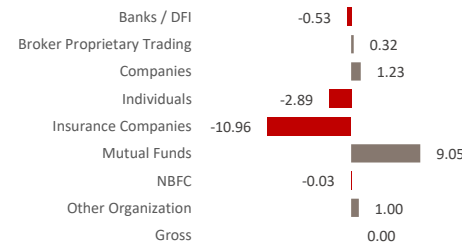
### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

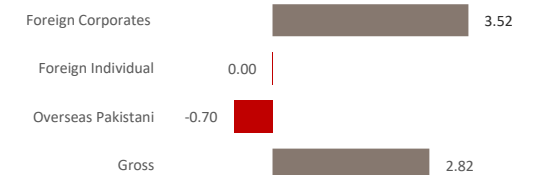


Source: PSX

### LIPI (USD'mn)



### FIPI (USD'mn)



Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.01	-0.07	0.27	0.01	-1.15	-0.55	0.15	0.01	-	0.81	-0.53
	Broker Proprietary Trading	-0.05	-0.30	0.10	-0.00	-0.71	0.05	1.26	-0.29	-0.01	0.25	0.32
	Companies	0.75	0.29	0.15	0.03	0.25	0.05	0.05	-0.74	-0.01	0.39	1.23
	Individuals	-0.52	-0.32	-0.92	-0.04	0.87	-1.18	1.06	-2.07	0.19	0.05	-2.89
	Insurance Companies	-1.22	-1.96	1.50	-0.11	-4.51	-0.34	-0.42	0.29	-1.25	-2.94	-10.96
	Mutual Funds	0.56	0.11	0.31	0.12	6.01	1.73	-1.78	-0.40	1.02	1.37	9.05
	NBFC	0.00	-	-	-	-0.01	-0.01	-0.00	-0.00	0.00	-0.00	-0.03
	Other Organization	0.05	0.02	-0.15	-	0.10	0.49	0.22	0.14	0.04	0.08	1.00
<b>LIPI Total</b>	<b>-0.43</b>	<b>-2.23</b>	<b>1.27</b>	<b>0.01</b>	<b>0.85</b>	<b>0.23</b>	<b>0.54</b>	<b>-3.07</b>	<b>-0.01</b>	<b>0.02</b>	<b>-2.82</b>	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.12	2.23	-1.18	-0.07	-0.15	-0.12	-0.01	2.95	-	-	3.52
	Foreign Individual	-0.00	-	-0.00	-	0.00	-	-	-	-	-	-0.00
	Overseas Pakistani	0.55	0.00	-0.09	0.07	-0.70	-0.11	-0.53	0.13	0.01	-0.02	-0.70
<b>Total</b>	<b>0.43</b>	<b>2.23</b>	<b>-1.27</b>	<b>-0.01</b>	<b>-0.85</b>	<b>-0.23</b>	<b>-0.54</b>	<b>3.07</b>	<b>0.01</b>	<b>-0.02</b>	<b>2.82</b>	

Source: NCCPL

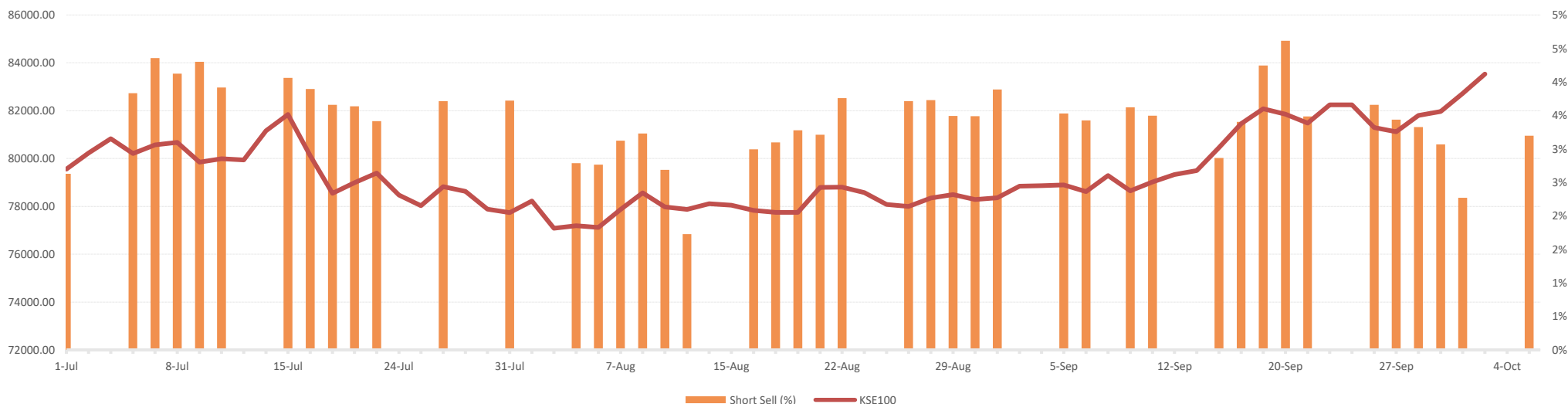
## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Oct/24	POL	Noor Hussain	Executive	-	120	650.50	-120	-78,060
2	04/Oct/24	IMAGE	Ms. Uzma Ahmad	Executive Director	2,000,000	-	13.25	2,000,000	26,500,000
3	04/Oct/24	EFUG	Yasmin Hyder	Independent Director	2,100	-	88.00	2,100	184,800
4	04/Oct/24	TBL	Treet Corporation Limited	Substantial Shareholder	-	92,450	13.86	-92,450	-1,281,357
5	04/Oct/24	MEBL	Muhammad Raza	Executive	-	21,000	236.00	-21,000	-4,956,000

# FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Friday, October 4, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
HUBC-OCTB	7,539	86.43%	0.77%	8,181	7.9% ▼
GATM-OCT	405	57.53%	0.22%	433	6.5% ▼
GHNI-OCT	303	52.58%	2.03%	299	-
FFC-OCTB	456	51.32%	0.07%	547	16.6% ▼
NRL-OCT	165	19.10%	0.63%	170	2.6% ▼
SAZEW-OCTB	284	18.70%	1.34%	327	13.2% ▼
SNGP-OCTB	139	17.31%	0.05%	134	3.7% ▲
AGL-OCT	919	15.95%	0.31%	946	2.9% ▼
FFBL-OCT	510	15.70%	0.11%	557	8.5% ▼
PIAHCLA-OCT	3,070	15.20%	1.62%	3,162	2.9% ▼

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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